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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF FIRST MONTHLY FEE STATEMENT
OF HOULIHAN LOKEY CAPITAL, INC., INVESTMENT BANKER
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF GENESIS GLOBAL HOLDCO, LLC, ET AL., FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF
FEBRUARY 12, 2023 THROUGH FEBRUARY 28, 2023**

PLEASE TAKE NOTICE that on the date hereof, Houlihan Lokey Capital, Inc. (“**Houlihan Lokey**”) filed its *First Monthly Fee Statement of Houlihan Lokey Capital, Inc.*,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Investment Banker for the Official Committee of Unsecured Creditors of Genesis Global Holdco, LLC, et al., for Compensation and Reimbursement of Expenses for the Period of February 12, 2023 Through February 28, 2023 (the “**Monthly Statement**”) with the United States Bankruptcy Court for the Southern District of New York and served it on the Fee Notice Parties. *See* Docket No. 101 ¶ 2.A.(a).

PLEASE TAKE FURTHER NOTICE that responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) conform to title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 101] (the “**Interim Compensation Procedures**”);² (b) be served via e-mail so as to be actually received by **May 8, 2023, at 12:00 noon (prevailing Eastern Time)**, by (i) Houlihan Lokey and (ii) the Fee Notice Parties; and (c) set forth the nature of the Objection and the amount of fees or expenses at issue. *See* Docket No. 101 ¶ 2.A.(f).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to Houlihan Lokey. *See id.* ¶ 2.A.(g).

² Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Interim Compensation Procedures.

PLEASE TAKE FURTHER NOTICE that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder. *See id.* ¶ 2.A.(h).

PLEASE TAKE FURTHER NOTICE that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Kroll at <https://restructuring.ra.kroll.com/genesis/>. You may also obtain copies of the Monthly Statement and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: April 21, 2023
New York, New York

Respectfully submitted,

By: /s/ Gregory F. Pesce

WHITE & CASE LLP

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*Counsel to the Official Committee
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : **Chapter 11**
:
GENESIS GLOBAL HOLDCO, LLC, et al.,¹ : **Case No. 23-10063 (SHL)**
:
Debtors. : **(Jointly Administered)**
:
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**FIRST MONTHLY FEE STATEMENT OF HOULIHAN LOKEY CAPITAL, INC.,
INVESTMENT BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF GENESIS GLOBAL HOLDCO, LLC, ET AL., FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF
FEBRUARY 12, 2023 THROUGH FEBRUARY 28, 2023**

Name of Applicant	Houlihan Lokey Capital, Inc.
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors of Genesis Global Holdco, LLC, et al.,
Date of Order Approving Debtors' Payment of Fees and Expenses of Applicant:	April 13, 2023
Period for which compensation and reimbursement is sought	February 12, 2023 through and including February 28, 2023
Amount of Compensation sought as actual, reasonable, and necessary	\$91,071.43
Current Fee Request	\$72,857.14 (80% of \$91,071.43)
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	\$2,033.79
Amount of Compensation and Expenses sought as allowed under the Fee Order	\$74,890.93

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Total Fees and Expenses Inclusive of Holdback	\$93,105.22
This is a(n): <u>X</u> monthly ___ interim application ___ final application	

SUMMARY OF MONTHLY FEE STATEMENTS

Pursuant to sections 328(a) and 1103 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Houlihan Lokey Capital, Inc. (“**Houlihan Lokey**” or the “**Applicant**”), Investment Banker for the Official Committee of Unsecured Creditors (the “**Committee**”), hereby submits this First Monthly Fee Statement (the “**Statement**”) for the period of February 12, 2023 through and including February 28, 2023 (the “**Monthly Fee Period**”).

Itemization of Services Rendered by Applicant

Annexed hereto as “**Exhibit A**” is a schedule of the individuals and their respective titles that provided services during this Monthly Fee Period and the total number of hours spent by each individual during this Monthly Fee Period by project category.

Annexed hereto as “**Exhibit B**” is a schedule of fees and actual, necessary expenses that Applicant incurred during the Monthly Fee Period.

Annexed hereto as “**Exhibit C**” are the time records of Applicant for this Monthly Fee Period organized by project category and professional with a daily time log explaining the time spent by each professional.

Applicant respectfully requests (i) compensation in the amount of \$72,857.14, which represents 80% of fees for services rendered by Applicant as investment banker to the Official Committee of Unsecured Creditors during this Monthly Fee Period, and (ii) reimbursement of the actual, necessary expenses incurred and recorded by Applicant during this Monthly Fee Period in the amount of \$2,033.79.

Dated: April 21, 2023

Respectfully submitted,

By: /s/ Brad Geer

Brad Geer, Managing Director
**HOULIHAN LOKEY CAPITAL,
INC.**
225 South 6th Street
Minneapolis, Minnesota 55402
Telephone: (612) 215-2249
Email: bgeer@hl.com

EXHIBIT A

Work Hours Summary

Genesis Global Holdco, LLC - Houlihan Lokey Work Hours Summary

February 12, 2023 - February 28, 2023

Summary of Hours by Professional / Task Code

Principal Professional	Title	Task Code					Total
		A	B	C	D	E	
Saul Burian	Managing Director	2.0	6.0	15.0	0.5	–	23.5
Bradley Geer	Managing Director	7.5	14.0	46.0	10.0	–	77.5
David Cumming	Senior Vice President	13.0	12.5	30.5	4.5	–	60.5
Steven White	Associate	27.0	13.0	29.0	40.5	–	109.5
Rijul Malik	Associate	11.0	5.5	25.0	74.5	–	116.0
Tom Dircks	Analyst	9.5	4.0	21.0	18.0	–	52.5
Braedon Kehoe	Analyst	6.5	4.0	19.0	26.0	–	55.5
Odessa Fung	Analyst	3.5	4.0	21.0	82.0	–	110.5
Total		80.0	63.0	206.5	256.0	–	605.5

Task Code Legend

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

EXHIBIT B

Invoice

Houlihan Lokey

Invoice # 118609-2

PERSONAL & CONFIDENTIAL

April 3, 2023

Genesis Global Capital, LLC
250 Park Ave S, 5th Floor
New York, NY 10003

Client # 26011
Case # 119253

Professional Fees

Monthly Fee due on February 6, 2023	\$	91,071.43	
Professional Fees Due			\$ 91,071.43

Out of Pocket Expenses

Airfare	\$	1,913.49	
Ground Transportation		32.50	
Travel and Overtime Meals		78.41	
Telephone and Data		9.39	
Out of Pocket Expenses Due			\$ 2,033.79

TOTAL AMOUNT DUE AND PAYABLE

\$ 93,105.22

PAYMENT DUE UPON RECEIPT

EXHIBIT C

Work Hours Details

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

February 12, 2023 - February 28, 2023

Hours for: **Saul Burian**
Total Hours: **23.5**

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
2/13/2023	A	General Case Administration	HL Internal Call	0.5
2/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	4.0
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
2/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/17/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Stakeholder Advisors	1.5
2/17/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Ad Hoc Group	0.5
2/20/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
2/20/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Ad Hoc Group	1.0
2/21/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
2/21/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with SteerCo Advisors	1.0
2/21/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/22/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.5
2/22/2023	A	General Case Administration	Court Hearing	1.5
2/23/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
2/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
Total				23.5

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

February 12, 2023 - February 28, 2023

Hours for: Bradley Geer
Total Hours: 77.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
2/13/2023	A	General Case Administration	HL Internal Call	0.5
2/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
2/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	4.0
2/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	3.0
2/14/2023	D	Analysis, Presentation and Due Diligence	Review of Analysis or Presentation	1.0
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/15/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
2/15/2023	D	Analysis, Presentation and Due Diligence	Review of Analysis or Presentation	1.0
2/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.5
2/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/16/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Ad Hoc Group	1.5
2/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.5
2/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/17/2023	A	General Case Administration	Preparation and Review of Materials	0.5
2/17/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Stakeholder Advisors	1.5
2/17/2023	A	General Case Administration	HL Internal Call	1.0
2/17/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Ad Hoc Group	0.5
2/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/20/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
2/20/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
2/20/2023	A	General Case Administration	HL Internal Call	2.0
2/20/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Ad Hoc Group	1.0
2/21/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
2/21/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with SteerCo Advisors	1.0
2/21/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/21/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/21/2023	D	Analysis, Presentation and Due Diligence	Review of Analysis or Presentation	1.0
2/22/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.5
2/22/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
2/22/2023	A	General Case Administration	Court Hearing	1.5
2/22/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/23/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/23/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	3.0
2/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
2/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	3.0
2/23/2023	D	Analysis, Presentation and Due Diligence	Review of Analysis or Presentation	0.5
2/23/2023	D	Analysis, Presentation and Due Diligence	Review of Analysis or Presentation	0.5
2/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/24/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
2/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	3.0
2/25/2023	D	Analysis, Presentation and Due Diligence	Review of Analysis or Presentation	1.0
2/27/2023	B	Correspondence with Debtor and Other Stakeholders	Discussions with UCC Members and/or Advisors	0.5
2/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/27/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Ad Hoc Group	2.0

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

February 12, 2023 - February 28, 2023

Hours for: **Bradley Geer**
Total Hours: **77.5**

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
2/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.5
2/27/2023	D	Analysis, Presentation and Due Diligence	Review of Analysis or Presentation	0.5
2/27/2023	D	Analysis, Presentation and Due Diligence	Review of Analysis or Presentation	0.5
2/28/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/28/2023	B	Correspondence with Debtor and Other Stakeholders	Discussions with UCC Members and/or Advisors	1.0
2/28/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
2/28/2023	A	General Case Administration	HL Internal Call	2.0
Total				77.5

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

February 12, 2023 - February 28, 2023

Hours for: David Cumming
Total Hours: 60.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
2/13/2023	A	General Case Administration	HL Internal Call	0.5
2/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	4.0
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/15/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
2/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.5
2/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/16/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	0.5
2/16/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Ad Hoc Group	1.5
2/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/17/2023	A	General Case Administration	Preparation and Review of Materials	2.0
2/17/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Stakeholder Advisors	1.5
2/17/2023	A	General Case Administration	HL Internal Call	1.0
2/17/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Ad Hoc Group	0.5
2/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
2/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/20/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
2/20/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
2/20/2023	A	General Case Administration	HL Internal Call	2.0
2/20/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Ad Hoc Group	1.0
2/21/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/21/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
2/21/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with SteerCo Advisors	1.0
2/21/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/22/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.5
2/22/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
2/22/2023	A	General Case Administration	Court Hearing	1.5
2/22/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/22/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
2/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/23/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/23/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	3.0
2/23/2023	A	General Case Administration	Preparation and Review of Materials	1.0
2/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
2/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/24/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.5
2/27/2023	B	Correspondence with Debtor and Other Stakeholders	Discussions with UCC Members and/or Advisors	0.5
2/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/27/2023	A	General Case Administration	HL Internal Call	1.0
2/27/2023	A	General Case Administration	HL Internal Call	1.0
2/28/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/28/2023	B	Correspondence with Debtor and Other Stakeholders	Discussions with UCC Members and/or Advisors	1.0
2/28/2023	A	General Case Administration	HL Internal Call	3.0
Total				60.5

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

February 12, 2023 - February 28, 2023

Hours for: Steven White
Total Hours: 109.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
2/13/2023	A	General Case Administration	HL Internal Call	0.5
2/13/2023	A	General Case Administration	HL Internal Call	0.5
2/13/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	2.0
2/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	4.0
2/14/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.0
2/14/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
2/14/2023	A	General Case Administration	Preparation and Review of Materials	1.0
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/15/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.0
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
2/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/15/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	3.0
2/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.5
2/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/16/2023	A	General Case Administration	HL Internal Call	0.5
2/16/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	1.0
2/16/2023	A	General Case Administration	Preparation and Review of Materials	2.0
2/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/17/2023	A	General Case Administration	Preparation and Review of Materials	3.0
2/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/17/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Stakeholder Advisors	1.5
2/17/2023	A	General Case Administration	HL Internal Call	1.0
2/18/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	1.0
2/18/2023	A	General Case Administration	Preparation and Review of Materials	1.0
2/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
2/19/2023	A	General Case Administration	Preparation and Review of Materials	1.0
2/19/2023	A	General Case Administration	HL Internal Call	2.0
2/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/20/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
2/20/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
2/20/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/20/2023	A	General Case Administration	HL Internal Call	2.0
2/21/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/21/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
2/21/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with SteerCo Advisors	1.0
2/21/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/21/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.0
2/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
2/22/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.5
2/22/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
2/22/2023	A	General Case Administration	Court Hearing	1.5
2/22/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
2/22/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
2/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/23/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/23/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	3.0

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

February 12, 2023 - February 28, 2023

Hours for: **Steven White**
Total Hours: **109.5**

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
2/23/2023	A	General Case Administration	Preparation and Review of Materials	2.0
2/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/24/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	2.0
2/24/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.5
2/27/2023	B	Correspondence with Debtor and Other Stakeholders	Discussions with UCC Members and/or Advisors	0.5
2/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/27/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/27/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/27/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	4.0
2/27/2023	A	General Case Administration	HL Internal Call	1.0
2/27/2023	A	General Case Administration	HL Internal Call	2.0
2/28/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/28/2023	B	Correspondence with Debtor and Other Stakeholders	Discussions with UCC Members and/or Advisors	3.5
2/28/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	3.0
2/28/2023	A	General Case Administration	HL Internal Call	4.0
2/28/2023	A	General Case Administration	Preparation and Review of Materials	2.0
Total				109.5

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

February 12, 2023 - February 28, 2023

Hours for: Rijul Malik
Total Hours: 116.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
2/13/2023	A	General Case Administration	HL Internal Call	0.5
2/13/2023	A	General Case Administration	HL Internal Call	0.5
2/13/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	2.0
2/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	4.0
2/14/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/14/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
2/14/2023	A	General Case Administration	Preparation and Review of Materials	1.0
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/15/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
2/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
2/15/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	2.0
2/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.5
2/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/16/2023	A	General Case Administration	HL Internal Call	0.5
2/16/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	3.0
2/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/17/2023	A	General Case Administration	Preparation and Review of Materials	3.0
2/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
2/18/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	3.0
2/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/19/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/19/2023	A	General Case Administration	Preparation and Review of Materials	1.0
2/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/20/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
2/20/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
2/20/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
2/20/2023	A	General Case Administration	HL Internal Call	1.0
2/21/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/21/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
2/21/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with SteerCo Advisors	1.0
2/21/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/21/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	12.0
2/22/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.5
2/22/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
2/22/2023	A	General Case Administration	Court Hearing	1.5
2/22/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.5
2/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/23/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/23/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	8.0
2/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/24/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/24/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	5.5
2/25/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.5
2/25/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	4.0
2/26/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	3.0
2/27/2023	B	Correspondence with Debtor and Other Stakeholders	Discussions with UCC Members and/or Advisors	0.5

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

February 12, 2023 - February 28, 2023

Hours for: Rijul Malik
Total Hours: 116.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
2/27/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/27/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/27/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	5.0
2/27/2023	A	General Case Administration	HL Internal Call	2.0
2/28/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/28/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	5.0
Total				116.0

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

February 12, 2023 - February 28, 2023

Hours for: Tom Dircks
Total Hours: 52.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
2/13/2023	A	General Case Administration	HL Internal Call	0.5
2/13/2023	A	General Case Administration	HL Internal Call	0.5
2/13/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	1.0
2/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	4.0
2/14/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/14/2023	A	General Case Administration	Preparation and Review of Materials	2.0
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/15/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
2/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
2/15/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	1.0
2/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.5
2/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/16/2023	A	General Case Administration	Preparation and Review of Materials	2.0
2/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/18/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	0.5
2/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/19/2023	A	General Case Administration	Preparation and Review of Materials	1.0
2/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/20/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
2/20/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
2/21/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/21/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
2/21/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/22/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.5
2/22/2023	A	General Case Administration	Court Hearing	1.5
2/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/23/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/25/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.5
2/26/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	1.5
2/27/2023	B	Correspondence with Debtor and Other Stakeholders	Discussions with UCC Members and/or Advisors	0.5
2/27/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/27/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/27/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	2.0
2/28/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/28/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	4.0
2/28/2023	A	General Case Administration	Preparation and Review of Materials	2.0
Total				52.5

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

February 12, 2023 - February 28, 2023

Hours for: Braedon Kehoe
Total Hours: 55.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
2/13/2023	A	General Case Administration	HL Internal Call	0.5
2/13/2023	A	General Case Administration	HL Internal Call	0.5
2/13/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	2.0
2/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	4.0
2/14/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/14/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
2/14/2023	A	General Case Administration	Preparation and Review of Materials	1.0
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/15/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
2/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/15/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	1.0
2/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.5
2/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/16/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	1.0
2/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
2/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/19/2023	A	General Case Administration	Preparation and Review of Materials	1.0
2/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/20/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
2/20/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
2/20/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/21/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/21/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
2/21/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
2/22/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.5
2/22/2023	A	General Case Administration	Court Hearing	1.5
2/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
2/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/23/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/24/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	1.0
2/27/2023	B	Correspondence with Debtor and Other Stakeholders	Discussions with UCC Members and/or Advisors	0.5
2/27/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/27/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/27/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	4.0
2/28/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/28/2023	A	General Case Administration	HL Internal Call	2.0
Total				55.5

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

February 12, 2023 - February 28, 2023

Hours for: Odessa Fung
Total Hours: 110.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
2/13/2023	A	General Case Administration	HL Internal Call	0.5
2/13/2023	A	General Case Administration	HL Internal Call	0.5
2/13/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	3.0
2/14/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	4.0
2/14/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/14/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/15/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	2.0
2/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/15/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	3.0
2/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.5
2/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/16/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	3.0
2/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/17/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
2/18/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	4.0
2/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
2/19/2023	A	General Case Administration	Preparation and Review of Materials	1.0
2/20/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/20/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	0.5
2/20/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
2/20/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
2/21/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/21/2023	B	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
2/21/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	12.0
2/22/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.5
2/22/2023	A	General Case Administration	Court Hearing	1.5
2/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
2/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/23/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	0.5
2/23/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/23/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	8.0
2/24/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	6.0
2/25/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	1.5
2/25/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	4.0
2/26/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	3.0
2/27/2023	B	Correspondence with Debtor and Other Stakeholders	Discussions with UCC Members and/or Advisors	0.5
2/27/2023	D	Analysis, Presentation and Due Diligence	HL Internal Call	0.5
2/27/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	5.5
2/28/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussions with UCC Members and/or Advisors	1.0
2/28/2023	D	Analysis, Presentation and Due Diligence	Financial Analysis	5.5
Total				110.5